

FE CashCalc

Training Pathway Series

01 GETTING STARTED

Start your FE CashCalc journey here with an introduction to what the system can do and the many settings you can use to adjust cashflow outputs



02 ONBOARDING & ENGAGEMENT

Continue along the path to our onboarding section, where you'll learn about our secure client portal and digital factfind



03 CASHFLOW

The knowledge you've learnt from the first two videos will put you in a great position to now learn how to use our cashflow modeller



04 CALCULATORS

With over 25 calculators in FE CashCalc, we'll now explore each one and how you can use them to save time on tricky client scenarios



05 CALCULATORS

You're nearly at the end of our pathway series and in this penultimate video, we'll go through the final set of calculators



06 ATRQ/ESG

Congratulations, you've made it to the end of our pathway series!! In this final lesson, we'll cover off the ATRQ and sustainable investing questionnaire



FE Analytics Pathway

Fancy a different journey?

Click [here](#) to embark on our FE Analytics Training Pathway Series next!

